

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



CHINA PIONEER PHARMA HOLDINGS LIMITED

中国先锋医药控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01345)

SHARE PURCHASE PURSUANT TO SHARE AWARD SCHEME

Reference is made to the announcement of China Pioneer Pharma Holdings Limited (the “Company”) dated 10 April 2015 (the “Announcement”) in relation to the adoption of the China Pioneer Pharma Share Award Scheme (the “Scheme”) by the board of directors of the Company (the “Board”). Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as defined in the Announcement.

During the period from 22 April 2015 to the date of this announcement, the Trustee purchased an aggregate of 30,319,000 Shares on the market pursuant to the Scheme. Details and the latest information about the Shares purchased and held by the Trustee are as follows:

Trade dates:	22 April 2015 to 6 July 2015
Settlement dates:	24 April 2015 to 8 July 2015
Total number of Shares purchased:	30,319,000 Shares
Percentage of issued share capital of the Company as of the date of this announcement:	2.2739%
Average consideration per Share:	Approximately HK\$5.3208
Total consideration:	Approximately HK\$161,322,650
Balance of number of Shares held by Trustee:	30,319,000 Shares

No instructions to purchase Shares had been given to the Trustee and no Shares had been purchased under the Scheme where dealings in the Shares by directors of the Company were prohibited under any code or requirement of the Listing Rules and all applicable laws from time to time.

As at the date of this announcement, no Shares have been granted under the Scheme. The Board will constantly review and decide at its discretion, with reference to the financial resources available for the Scheme, the total number of Shares to be awarded to the Selected Employees in respect of each year. The price for Awarded Shares to be granted by the Board to the Selected Employees will be determined by the Board with reference to a number of factors, including the average consideration per Share purchased on the market.

By order of the Board
China Pioneer Pharma Holdings Limited
Li Xinzhou
Chairman

Hong Kong, 6 July 2015

As at the date of this announcement, the directors of the Company are Mr. LI Xinzhou, Mr. WANG Yinping and Mr. ZHU Mengjun as executive directors, Mr. WU Mijia as non-executive director and Mr. XU Zhonghai, Mr. LAI Chanshu and Mr. WONG Chi Hung, Stanley as independent non-executive directors.