

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clea	ring Limited		
Name of Issuer China	a Pioneer Pharma Holo	lings Limited	
Date Submitted 4 Dec	cember 2014		
I. Movements in Authorised Share Co	apital		
1. Ordinary Shares			
(1) Stock code : 1345 Des	cription:	Ordinary	shares
	No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)
Balance at close of preceding month	3,000,000,000	0.01	30,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	3,000,000,000	0.01	30,000,000.00
(2) Stock code : N/A Des	cription:	N/A	Α
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			

30/11/2014

Stock code : N/A Descript		Description	on:	N/A	Λ
		1	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding	month _			
Increase/(decrease)		_			
Balance at close of t	the month	_			
3. Other Classes of S	~1				
5. Other Classes of A	Shares				
Stock code :	Shares N/A	Description	on:	N/A	1
			No. of other classes of shares	N/A Par value (State currency)	
	N/A		No. of other	Par value (State	Authorised share capital
Stock code :	N/A		No. of other	Par value (State	Authorised share capital

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of	1 222 224 000	NI/A	NI/A	NI/A
preceding month	1,333,334,000	N/A	N/A	N/A
Increase/ (decrease)				
during the month	Nil	N/A	N/A	N/A
Balance at close of the				
month	1,333,334,000	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares Lapsed issuable Granted Exercised Cancelled 1. N/A shares (*Note 1*) ) shares (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) Nil (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (State currency) N/A

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal		of du	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_	<u>*                                      </u>					
	-						
( / / )	<u> </u>						
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
2.	- -						
( / / )							
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy)  3.	( / /	)					
	- -						
( / / )	-						
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
	( / /	)					
4.	-						
	-						
( / / )							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	)					
			Total B.	(Ordi	nary shares)	Nil	
				(Prefere	ence shares)	N/A	-
				(	Other class)	N/A	<del>-</del>

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2.						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.	 					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4.						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
(dd/111112/33/37)	(		Total C. (Ordin (Prefere	nary shares)	Nil N/A	<del>-</del>
			((	Other class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A  ( / / ) shares (Note 1)		
2		
3		
Total D. (Ordinary shares)  (Preference shares)  (Other class)	Nil N/A N/A	

	her Movements in					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						monui
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/iiiii/yyyy)			Nil	Nil
			Class of shares issuable				
		St. A.	(Note 1)	( / /	`		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	,		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/iiiii/yyyy)			Nil	Nil
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			Nil	Nil
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			AGM approval date:	( / /	)		
			(dd/mm/yyyy)			Nil	Nil

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						
5.	Scrip dividend	At price: State	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)	( / /			
			EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil

For Main Board and GEM listed issuers

Type of Issue  Class of shares issuable (Note 1)  9. Capital reorganisation  Issue and allotment ( / / ) ( ) ( ) ( ) ( ) ( ) ( ) ( ) ( )			<u>r</u>	or Main		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer whice may be issued pursuant thereto as a close of the
9. Capital reorganisation		Type of Issue					month
reorganisation  date: (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  Nil Nil  Nil  Class of shares issuable (Note 1)  Issue and allotment ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / )  Issue and allotment ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  Nil Nil  Total E. (Ordinary shares) (Preference shares) N/A (Other class) N/A  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) Nil  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): (1) Nil  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): (1) Nil  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): (1) Nil  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): (1) Nil							
Class of shares issuable (Mote 1)  10. Other (Please specify) At price: State (Please specify)    Total E. (Ordinary shares)    (Other class)    Nil	9.			( / /	)		
Class of shares issuable (Note 1)  10. Other (Please specify) At price: State (Universe) State (Note 1)  Issue and allotment ( / / ) (date: (dd/mm/yyyy))  EGM approval date: (dd/mm/yyyy)  Nil Nil  Total E. (Ordinary shares) Nil (Preference shares) N/A  (Other class) N/A  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):				( / /	)	X**1	X7'1
10. Other (Please specify) At price: State (Please specify) At price: State (Please specify)						N1I	N11
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):    Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):    Nil   Ni		_					
Total E. (Ordinary shares) Nil Nil (Preference shares) N/A (Other class) N/A  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  Nil Nil (2) Nil (2) Nil (3) Nil (4) Nil (4) Nil (4) Nil (4) Nil (4) Nil (5) Nil (6) Nil (6) Nil (7)	10.	Other (Please specify) At price: State curre	ncy — Issue and allotment date : (dd/mm/yyyy)	( / /	)		
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  (1) Nil  (2) Nil  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):				( / /	)	Nil	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  (1)  (2)  Nil  N/A			· ·	eference s	share	s) N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  (1)  (2)  Nil  N/A							
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N/A	T	otal increase / (decrease) in ordinary sl	nares during the month (i.e. Total of A to E	E):	(		
Total increase / (decrease) in preference shares during the month (i.e. Total of 17 to 2).		otal in angaga / (dagnagaa) in 1775-777-7	should during the month (i.e. Tetal of A.t.	Ε).	(		

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Zhu Mengjun
Title: Executive Director (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.