

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clear	ring Limited		
	a Pioneer Pharma Holo y 2014	lings Limited	
I. Movements in Authorised Share Ca	apital		
1. Ordinary Shares			
(1) Stock code : <u>1345</u> Desc	eription:	Ordinary	shares
	No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)
Balance at close of preceding month	3,000,000,000	0.01	30,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	3,000,000,000	0.01	30,000,000.00
(2) Stock code : N/A Desc	eription:	N/A	<u> </u>
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			

30/04/2014

30,000,000.00

Stock code:	N/A	Descripti	ion:	N/A	L	
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of	preceding	month _				
Increase/(decrease))	_				
Balance at close of	the month	_				
3. Other Classes of	Shares					
C411	: N/A Description :			N/A		
Stock code:	1 1// 1 1	Descripti	ion :	1N/ P	<u> </u>	
Stock code:	17/11	Descript	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of		^	No. of other	Par value (State	Authorised share capital	
-	preceding	^	No. of other	Par value (State	Authorised share capital	

Total authorised share capital at the end of the month (US\$):

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,333,334,000	N/A	N/A	N/A		
Increase/ (decrease)						
during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	1,333,334,000	N/A	N/A	N/A		
		·				

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	nare option i	Schemes of the I	BBCC1)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durir	g the month		thereto	as at close of the month
(dd/mm/yyyy) and —		wovement duri	g the month			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.N/A				_		
(/ /)						
shares						
(Note 1)						
2.						
(/ /)						
shares						
$\frac{\text{Shares}}{(Note 1)}$						
(Ivole 1)						
2						
3.						
(/ /)						
shares						
(Note 1)						
		Tot	al A. (Ordin	ary shares)	Nil	
				nce shares)	N/A	
			·	Other class)	N/A	
Total funds raised during	ng the month	from evercise of				
options (State currency		mom exercise of		N/A		
ophons (state currency	,			1 1/ /1		

Warrants to Issue Shares of the Is Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nomir nominal cl	nal value at E ose of d	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-					
	_					
(/ /)						<u> </u>
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
2.	(, , ,)					
	-					
(/ /)				-		
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.						
	-					
(/ /)						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.	-					
	-					
(/ /)	- <u></u>					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
		Total B.	`	nary shares)	Nil	_
				ence shares)	N/A	<u>-</u>
			()	Other class)	N/A	-

Convertibles (i.e. Convertible i		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
-						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2.	(/ /)					
						
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
-						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(dd/IIIII/yyyy)	(/ /)		Total C. (Ordin	nary shares)	Nil	
				ence shares)	N/A	_
			(Other class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A (/ /) shares (Note 1)		
2		
3		
Total D. (Ordinary shares) (Preference shares)	Nil N/A	
(Other class)	N/A	

		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						monui
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(00, 11111))))			Nil	Nil
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			Nil	Nil
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/iiiii/yyyy)			Nil	Nil
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)		
			(444, 222, 1997)			Nil	Nil

For Main Board and GEM listed issuers

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue							
5.	Scrip dividend At price : State curr	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)		/ .	/			
		EGM approval date: (dd/mm/yyyy)	(/	/)	Nil	Nil
		Class of shares repurchased (<i>Note 1</i>)	-			_		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)	Nil	Nil
		Class of shares redeemed (Note 1)				_		
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)	Nil	Nil
		Class of shares issuable (Note 1)	·					
8.	Consideration issue At price : State curr	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)	Nil	Nil

For Main Board and GEM listed issuers

			ror Main Doar	d and GEM listed	
				No. of new shares of issuer issued during the month pursuant thereto	pursuant thereto as a
	Type of Issue				close of the month
	<u> </u>	Class of shares issua	ible		
		(Note 1)			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)		Nil	Nil
		Class of shares issua (Note 1)	ible		
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
		Total E.	(Ordinary share		_
			(Preference share (Other class		- -
Т		a manufa (i a Tatal of A	42 E).	(1) Ni	il
10	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A		$\frac{N_1}{N_2}$ $\frac{N_1}{N_2}$	
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of		N/.	A
	otal increase / (decrease) in other classes of shares du			N/.	A
	These figures should be the same as the relevant figur			l Share Capital")	.)

Remarks (if any):	
	—
Submitted by: Zhu Mengjun	
Title: Executive Director (Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.